

Auction Terms of the Government Bonds No. 238 J

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000017158
Name of bonds	Government Bonds 238
Maturity	14 May 2025
Nominal value	EUR 1.00
Coupon rate	fix, 0.250% p.a.
Accrued interest	EUR 0.002329
Interest calculation type	actual/actual (ICMA)
Payment date	till 19 April 2023 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	17 April 2023
Date of issuance (settlement)	19 April 2023
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

Rules

Terms and Conditions of the GB 238

